

MÜJDEM AKSOY ÇEVİK

Date of birth	: 13 May 1979	
Place of birth	: A.B.DUrbana, Illinois, U.S.A.	(CITIZENSHIP : TURKEY & U.S.A.)
Marital status	: Married	
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	İstanbul	
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EDUCATION

Indiana University School of Law, Bloomington, Indiana, U.S.A.August 2003-May 2004Master of Law - LL.M. in International LawAugust 2003-May 2004

- Member, International Law Association
- Member, Public Interest Law Foundation
- Course Work Includes: Corporate Law, International Business Transactions, Contracts, International Securities Regulation, International Negotiations, Intellectual Property Law, Internet Law and International Law

The University of Texas, Austin, Texas, U.S.A.

• Studied English as a second language in preparation for LL.M. program

Marmara University, Faculty of Law, İstanbul, Turkey

Bachelor of Law - LL.B.

• Member of Istanbul Bar Association, Law Club and International Law Society

M.A.E. Çorlu Anatolian High School, Çorlu, Tekirdağ

Member, Association of Graduated from M.A.E. Çorlu Anatolian High School

ACADEMIC EXPERIENCE

Giving "Commercial Law" lesson at Istanbul University Cerrahpaşa vocational high school since September 2021.

Gave "Legal Writing and Translation" lesson at Faculty of Law of Kadir Has University from September 2017-2021 and at Faculty of Law of Özyeğin University from September 2018-2021.

LEGAL EXPERIENCE

Cerrahoğlu Law Firm Attorney at Law/Senior Associ	İstanbul, Turkey ate (Corporate Department)	December 2006-December 2021
Cerrahoğlu Law Firm Intern (Corporate Department)	İstanbul, Turkey	August 2005-December 2006

Turkent Gıda ve Turizmİstanbul, TurkeySanayi ve Ticaret Anonim Şirketi(Pizza Hut, KFC)Secondment lawyer

• Giving legal consultancy to our client

May 2013-February 2014

February 2003-May 2003

September 1997-May 2002

1990-1997

Zara Law Offices

New York, NY, U.S.A.

Attorney at Law:

- Drafted complaints, affidavits, and contracts
- Prepared applications for default judgments to the New York Supreme Court
- Filed complaints
- RJI (Request for Judicial Intervention)
- Researched and drafted legal memoranda on litigation

Paksoy Law Firm

İstanbul, Turkey

September-November 2000

Legal Clerk:

- Drafted petitions
- Translation of documents Turkish/English
- Assisted with filing lawsuits

OTHER EXPERIENCE

Part time at VIP Tourism and Miltur, Istanbul, Turkey

Assistant Conference Organizer:

- February 1999-January 2000
- Organized international conferences such as the International Quality Congress

PRACTICE AREAS

- Corporate and commercial law
- Mergers and acquisitions (including Due Diligence) and privatisations
- Work on general Corporate Law matters (giving consultancy regarding all corporate issues of clients, i.e. incorporation, conversion, merger, preparation of general assembly meeting documents, board meeting, attending the general assembly meeting of clients etc.
- Drafting of and commenting on various types Contracts
- Preparation of memorandums in respect of inquiries of the clients

RECENT DEALS INVOLVED/EXPERIENCE

M&A's in Pharmaceutical/Healthcare:

- Merger of Pfizer İlaçları Limited Şirketi with Wyeth İlaçları Limited Şirketi,
- Various acquisitions of Baxter in the renal services business,
- Acquisition of 47% shareholding of DEVA Holding, a leading Turkish Pharmaceutical Company by International Pharma Ltd.

Other M&A's:

- Providing legal consultancy to Oltan Group companies (current tradename is Ferrero Fındık İthalat İhracat ve Ticaret Anonim Şirketi) ("Ferrero Turkey"). Provides ongoing legal assistance to the client on corporate and commercial matters. The following projects have been concluded as well:
- provided legal advice regarding the merger process of Stelliferi Fındık ve Gıda San. A.Ş. together with all its assets and liabilities with Ferrero Fındık İthalat İhracat ve Ticaret Anonim Şirketi,
- provided legal assistance regarding the transfer of all Ferrero Turkey shares in Sarılar Dış Ticaret Limited Şirketi to the other shareholders of Sarılar Dış Ticaret Limited Şirketi,
- Representing Azure Group Holdings Limited in its investments in Turkey,
- Representing The Nuance Group AG in the process of increasing its share capital by way of acquisition of shares in three companies, namely Net Mağaza, Urart and Opus,
- Representing EMI in their acquisitions of music business in Turkey,
- Representation of Doğan Holding in relation to the sale of 100% shares of Ray Sigorta A.Ş. to TBIH Financial Services Group N.V. by Doğan Holding,

- Representation of ING Continental Europe Holdings B.V. for the acquisition of Oyak Emeklilik A.Ş. (Pension Company) by ING Continental Europe Holdings B.V. and providing legal assistance to ING Emeklilik A.Ş.,
- Providing legal assistance to CIGNA Hayat Sigorta A.Ş.,
- Acquisition of Park Dış Ticaret A.Ş.'s shares by Tremco illbruck, an affiliate of PRM International Inc.,
- Assist Agretaş Agrega İnşaat ve Sanayi Ticaret A.Ş. in the sale of 100% share capital of Set Group Holding A.Ş., %78.49 share capital of Afyon Çimento Sanayi Türk A.Ş. (%76.51 owned by Ciments Français, %1.02 owned by Set Group and %0.96 owned by Set Çimento) and 100% share capital of Set Beton Madencilik Sanayi ve Ticaret A.Ş. by Ciments Français,
- Assist Multi Corporation B.V. with regard to the Bazaar transaction,
- Assist Continental Aktiengesellschaft with regard to the potential acquisition process of Otomotiv Lastikleri Tevzi A.Ş. by way of sales of 89.66% share capital of Oltaş,
- ITW GROUP as the Purchaser with regard to shares of M.P.S. Metal Plastik Sanayi Çember ve Paketleme Sistemleri İmalat ve Ticaret A.Ş.,
- Acquisition of 100% Oyak Bank A.Ş. by ING Bank N.V.,
- Sale of 34% shares of Petrol Ofisi A.Ş. (Turkish Petroleum Conglomerate) to OMV Aktiengesellschaft by Doğan Holding,
- Acquisition of 100% of the optical retail activities of Fahri Kuz Optik and the entire optical assets of Atasun Optik and Optiproje by HAL Investments,
- Acquisition of Certain TV and Radio Channels by CanWest at the sale made by Saving Deposit Insurance Fund ("TMSF"),
- Sale of Telsim, the GSM operator company of Turkey previously held by the Uzan family,

Privatizations:

- ERDEMİR, the Turkish iron and steel conglomerate Legal Counsel of OYAK-Winning Bidder
- Privatization of the Electricity Distribution Companies Legal Counsel of General Electric
- Privatization of TEKEL, State owned tobacco manufacturing company Legal Counsel of Doğan Şirketler Grubu Holding A.Ş. and Citigroup Venture Capital International Investment GP Limited

Securities Deals:

 YAŞAR HOLDING Offering of 9,5% Loan Participation Notes due 2011 listed on the London Stock Exchange by a Luxemburg company Legal Counsel of Lead Manager Dresdner Kleinwort WassersteinBank AG London

Legal Counsel of Lead Manager Dresdner Kleinwort WassersteinBank AG

LANGUAGES

- **Turkish**, native language
- English, fluent